



Curve Ball™
Life Planning

What happens when life throws you a curve ball?

**Sometimes your life gets upended.
It is stressful and disorienting.**

WH Cornerstone has a process
that has helped many others in your
situation, and we want to help you too.

WH Cornerstone
Investments



WWW.WHCORNERSTONE.COM



We're passionate about empowering widows with their financial future.

Discovery

First, we exhale, make a cup of tea, and address your most pressing questions—financial and otherwise.

We will be the second set of eyes on your situation to help you see what is going right and where we can help.

Analyze

We will create a snapshot of your financial life and provide you with a clear vision of what's next. This phase of your life is a time to heal and we want to give you financial peace of mind to focus on the other areas of your life.

Optimize

After your short-term needs have been met, we will start discussing how you see this next phase of your life rolling out and review your options. This is your time to envision your path forward.

Navigate

And when you are ready, our team will help you chart the course for your path ahead. Our ultimate goal is to empower you with a plan of action that feels true to who you are and allows you to continue to carry on.

